



THE CONVENIENCE SHOP (HOLDING) PLC

C 87554

Marant Food Products, Mdina Road,
Zebbug, ZBG 9017, Malta
(the “Company”)

COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by the Company on the 3rd April 2023 in terms of the Prospects MTF Rules issued by the Malta Stock Exchange.

Quote

The Company hereby announces that it has applied for and obtained authorisation for the publication of a Supplement (the “Supplement”) to the Prospectus dated 25th January 2023 issued in respect of an offer of seven million seven hundred thousand (7,700,000) ordinary shares in the issued share capital of the Company of a nominal value of sixteen Euro cents (€0.16) each.

A copy of the Supplement is available for viewing on the Company’s website at <https://www.theconvenienceshop.com/investor-information/>.

Unquote

Richard Deschrijver
Company Secretary

Date: 3rd April 2023