



THE CONVENIENCE SHOP (HOLDING) PLC

C 87554

Marant Food Products, Mdina Road,
Zebbug, ZBG 9017, Malta
(the “Company”)

COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by the Company on the 10th March 2023, in terms of the Prospects MTF Rules issued by the Malta Stock Exchange.

Quote

The Company makes reference to Company Announcement CVS 56 wherein it was announced that the Malta Financial Services Authority (the ‘**MFSA**’) has approved the Prospectus, dated the 25th January 2023, issued by the Company in respect of the offer of a total of seven million seven hundred thousand (7,700,000) ordinary shares in the issued share capital of the Company of a nominal value of sixteen Euro cents (€0.16) each (the ‘**Offer**’).

In view of ongoing discussions with certain potential investors including institutional investors interested in participating in the Offer, the Board of Directors of the Company has elected to extend the offer period during which the Offer shall remain valid. As such, the said offer period which previously referred to the period between 1st February 2023 and 10th March 2023 (or such earlier date as may be determined by the Company), has been extended to period commencing on the 1st February 2023 to the 6th April 2023 (or such earlier date as may be determined by the Company).

Consequently, the expected timetable contained in section 5.14 of the Securities Note and section 4.1 of the Summary, both forming part of the Prospectus issued by the Company and dated 25th January 2023, is being revised to read as follows:

1. Application Forms available to Locked-In Applicants and the general public	1 st February 2023
2. Offer Period (may close earlier as determined by the Issuer)	1 st February 2023 – 6 th April 2023 at 15:00 CET
3. Announcement of basis of acceptance	13 th April 2023

4. Refunds of unallocated monies (if any)	20 th April 2023
5. Expected admission of the Shares on the MSE	27 th April 2023
6. Commencement of trading on MSE	28 th April 2023

The Company reserves the right to close the Offer Period before the 6th April 2023 in the event of over-subscription, in which case the remaining events set out in 306 above will be brought forward and will take place in the same chronological order as set out above.

Save for the extension of the Offer Period and, by extension, the changes described above, all terms of the Offer as defined in the Prospectus remain unchanged.

Unquote



Richard Deschrijver
Company Secretary

10th March 2023